

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



上海實業城市開發集團有限公司

SHANGHAI INDUSTRIAL URBAN DEVELOPMENT GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 563)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON FRIDAY, 19 JUNE 2020
AND
ADJOURNMENT OF SPECIAL GENERAL MEETING *SINE DIE***

References are made to (i) the circular (the “**Circular**”) and notice (the “**Notice**”) of special general meeting (the “**SGM**”) of Shanghai Industrial Urban Development Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) both dated 29 May 2020 in relation to (1) the proposed subscription by the Group of an equity interest in SIIC Financial Leasing, which constitutes a connected transaction of the Company; and (2) Re-election of Director; and (ii) the announcement of the Company dated 18 June 2020 in relation to the proposed adjournment of the SGM *sine die* (the “**Adjournment Announcement**”). Unless the context otherwise requires, capitalised terms used in this announcement have the same meanings given to them in the Circular, the Notice and the Adjournment Announcement.

POLL RESULTS OF THE SGM

On 18 June 2020, the Board announced that it intended to adjourn the SGM. At the SGM held today, a resolution was proposed by the chairman of the SGM to adjourn the SGM *sine die* (i.e. indefinitely) (the “**Adjournment Resolution**”). Tricor Secretaries Limited, the Company’s branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM. The poll results in respect of the Adjournment Resolution are as follows:

ORDINARY RESOLUTION	NUMBER OF VOTES CAST (APPROXIMATE %)	
	FOR	AGAINST
To approve the adjournment of the SGM <i>sine die</i> .	3,055,693,238 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the Adjournment Resolution, the Adjournment Resolution was duly passed as an ordinary resolution.

As at the date of the SGM, the total number of Shares in issue was 4,806,323,189, being the total number of Shares entitling the holders to attend and vote on the Adjournment Resolution proposed at the SGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Adjournment Resolution proposed at the SGM as set out in Rule 13.40 of the Listing Rules. None of the Shareholders is required under the Listing Rules to abstain from voting on the Adjournment Resolution at the SGM, and none of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the Adjournment Resolution proposed at the SGM.

By order of the Board of
Shanghai Industrial Urban Development Group Limited
Huang Haiping
Chairman

Hong Kong, 19 June 2020

As at the date of this announcement, the Board comprises Mr. HUANG Haiping, Mr. ZHOU Xiong, Mr. LOU Jun, Mr. YE Weiqi and Mr. ZHONG Tao as executive Directors and Mr. DOO Wai-Hoi, William, J.P., Mr. FAN Ren Da, Anthony, Mr. LI Ka Fai, David and Mr. QIAO Zhigang as independent non-executive Directors.